

PECOS: Master CMS Surrogacy Enrollment Requirements

Presented by:
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[DISCLAIMER]

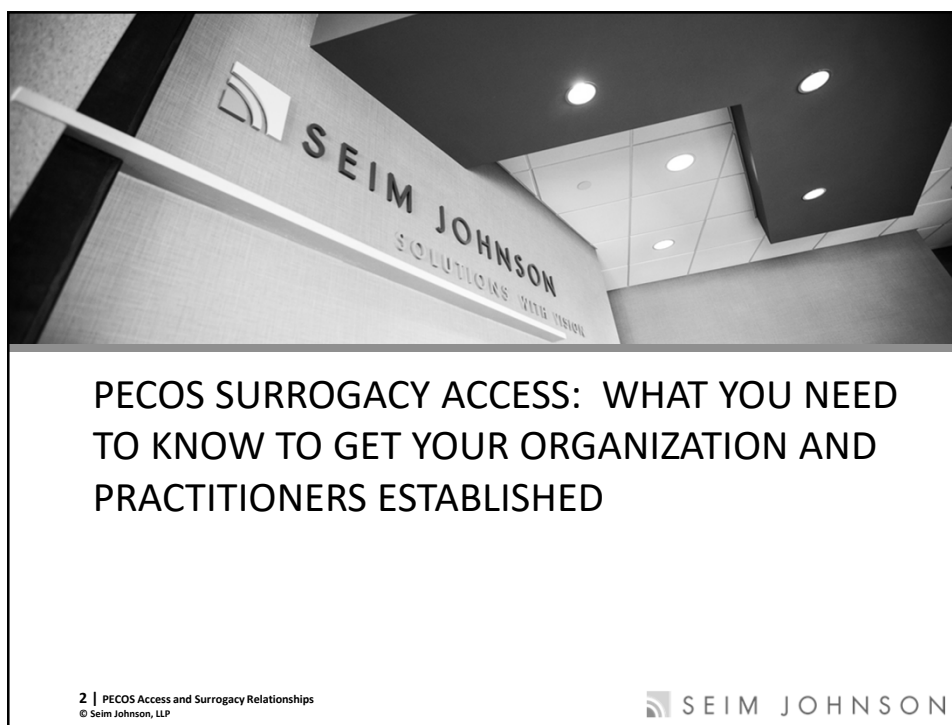
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OBJECTIVES

- Gain access to the PECOS Identity & Access (I&A) Management System to properly set up your organization
- Understand the different roles available in PECOS I&A
- Learn to create surrogacy connection requests for individual practitioners
- Understand how to manage PECOS and NPPES from one login for both your organization and individual practitioners

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CMS SYSTEMS

- National Plan & Provider Enumeration System (NPPES) – Used to request a NPI or update an existing NPI
<https://nppes.cms.hhs.gov/#/>
- Provider Enrollment Chain and Ownership System (PECOS) – Used to perform any Medicare enrollment functions such as initial applications, updates, revalidations, voluntary terminations, etc.
<https://pecos.cms.hhs.gov/pecos/login.do#headingLv1>
- EHR Registration & Attestation System – Historically, used for eligible professionals and hospitals to register and attest for meaningful use
<https://ehrincentives.cms.gov/hitech/loginCredentials.action>

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IDENTITY & ACCESS (I&A) SYSTEM

- PECOS Identity & Access (I&A) Management System – “Gatekeeper” system for access to NPPES, EHR and/or PECOS systems <https://nppes.cms.hhs.gov/IAWeb/warning.do?fdurl=/login.do>
 - One login provides access to all four systems
 - Individual practitioner’s NPI user ID and password has always allowed access to all four systems
 - Required to update password every 60 days
 - CMS assumes if a practitioner’s user ID and password is being utilized, it is the practitioner themselves and not anyone working on their behalf.
 - Organizational access is based on approval provided specifically to individuals working on behalf of the organization
 - Each person should have their own individual login

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IDENTITY & ACCESS (I&A) SYSTEM

- The PECOS Identity & Access (I&A) Management System went live effective October 7, 2013.
- The PECOS I&A System was created to electronically streamline the registration process for authorized officials, access managers (formerly known as delegated officials) and approved staff. It also provided an approved means for accessing practitioners’ PECOS records for the first time as a surrogate.
- Prior to the PECOS I&A System, the only way to access practitioner records electronically was by utilizing their NPI user ID and password.

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IDENTITY & ACCESS (I&A) SYSTEM

- I&A allows access to various CMS computer systems such as NPPES, PECOS and EHR.
- Authorized Officials (AOs) or Access Managers (AMs) (formerly known as Delegated Officials (DOs)) are able to add their organization as an employer in I&A to work on behalf of their organization or so a 3rd party organization can work on behalf of providers (& suppliers).
- AOs and AMs can add and remove staff from their organization and control the functions accessible to those staff.
- Registering or updating information in the I&A system does not automatically enroll you in Medicare, register you for an NPI, or perform any other actions or updates in the PECOS, NPPES or EHR systems.

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I&A ROLES

- Authorized Officials
- Access Managers
 - Title changed from Delegated Official, effective June 8, 2020
- Staff End Users
- Surrogates

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I&A ROLE DEFINITIONS

- Authorized Official (AO) – An appointed official of an organizational provider or 3rd party organization with the authority to legally bind that organization and conduct business on behalf of the organization. If an organizational provider, also ensures the organization's compliance with Medicare statutes, regulations and instructions.
 - Able to initiate or accept connections, and manage staff on behalf of his or her organization.
 - Must meet the same definition of an AO as noted in the Medicare Program Integrity Manual, Chapters 10 and 15 for enrollment purposes. Also see CMS National Provider Enrollment presentations from March 12 and 13, 2019.
 - It can be a different person, as long as they meet the same definition.

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I&A ROLE DEFINITIONS

- Access Manager (AM) – An individual, delegated by the AO of an organizational provider or 3rd party organization, with the authority to legally bind the organization and conduct business on behalf of the organization. If an organizational provider, also ensures the organization's compliance with Medicare statutes, regulations and instructions.
 - Able to initiate or accept connections and manage staff on behalf of his or her organization.
 - CMS changed the title from Delegated Official to Access Manager on June 8, 2020 for I&A registration to avoid confusion between roles for enrollment and I&A registration purposes.

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I&A ROLE DEFINITIONS

- Those individuals registered formerly as Delegated Officials will receive the following notification when logging into PECOS I&A noting the title change from Delegated Official to Access Manager.

Title Change Confirmation

All references to the title "Delegated Official (DO)" have now been changed to "Access Manager (AM)" throughout all of I&A. Please note that all functions and privileges previously held by "Delegated Officials" will now be carried out by "Access Managers".

There is no impact to users as a result of this change except from the title change mentioned above and no action is required.

☐ I understand, do not show me this again

OK

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I&A ROLE DEFINITIONS

- Staff End User –
 - An individual (e.g., Credentialing Specialist, Office Manager, etc...) who has been approved by an AO or AM of an organizational provider or 3rd party organization, or who has been approved by an individual provider (practitioner), as an employee of that organization, or is employed by that provider (practitioner).
 - An employee of an individual provider (practitioner) or organizational provider that is authorized to access, view, and modify information within a CMS computer system on behalf of their employer.

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I&A ROLE DEFINITIONS

- Surrogate -
 - An organizational provider that has a business relationship with an individual provider (practitioner) to access, view, and modify information with CMS computer systems on their behalf; or
 - A third-party organization that has a business relationship with an individual provider (practitioner) or organizational provider to access, view, and modify information within CMS computer systems on their behalf.

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COMPARISON OF ROLES IN I&A VS. PECOS

PECOS I&A

Roles

- Authorized Officials (must meet the same definition)
- Access Managers (does not need to meet the same definition)
- Staff End Users
- Surrogates

PECOS

Roles

- Authorized Officials
- Delegated Officials

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I&A ROLE PERMISSIONS

What You Can Do?

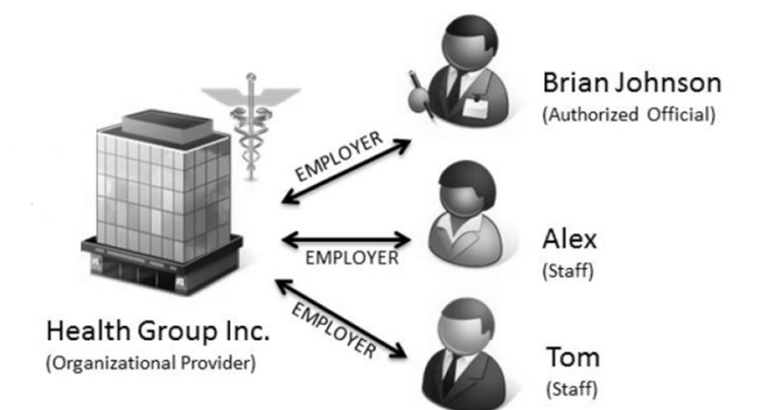
Role	Represent an Organization	Manage Staff	Approve/Manage Connections	Act on behalf of a Provider in CMS systems
Individual Provider	Yes	Yes	Yes	Yes
Authorized Official	Yes	Yes	Yes	Yes
Access Manager	Yes	Yes	Yes	Yes
Staff End User	No	No	No	Yes
Surrogate	No	No	No	Yes

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HEALTH GROUP INC I&A REGISTRATION



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HEALTH GROUP INC AS SURROGATE FOR JOHN SMITH

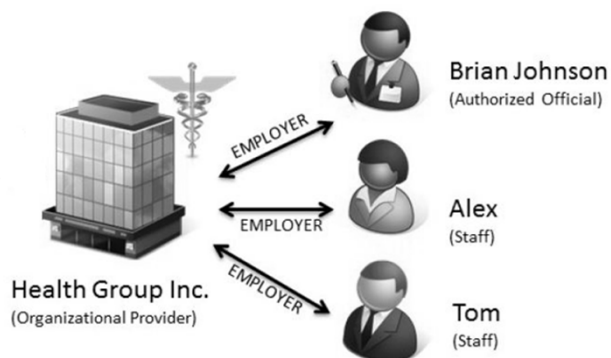


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HEALTH GROUP INC I&A REGISTRATION

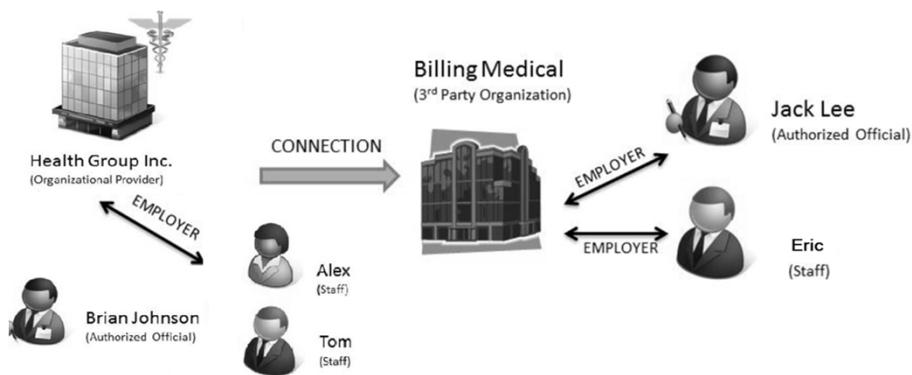


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SURROGACY TO AN ORGANIZATION



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BILLING MEDICAL AS SURROGATE FOR JOHN SMITH



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I&A ACCOUNT CREATION

CMS Centers for Medicare & Medicaid Services
Identity & Access Management System [Help](#)

Authorized users are able to sign in to the Identity & Access Management System. If you are a new user you must first [register](#).

Sign In

* indicates required field(s)

* **User ID:**

* **Password:**

Sign In

[Forgot Password](#)

[Retrieve Forgotten User ID](#)

[Enter your PIN](#)

One account to access multiple systems

Create one account with the Identity & Access Management System to manage access to NPPES, PECOS, and EHR incentive programs, manage staff, and authorize others to access your information. **Create Account Now**

PECOS Use this system to register for Medicare or update your current enrollment information.

EHR Register to receive EHR incentive payments for eligible professionals and hospitals that adopt, implement and upgrade or demonstrate meaningful use with certified EHR technology.

NPPES Use this system to apply for and manage National Provider Identifiers (NPIs).

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I&A ACCOUNT CREATION

CMS Centers for Medicare & Medicaid Services
Identity & Access Management System [Help](#)

User Registration

* indicates required field(s)

Note: The e-mail address provided must be a unique e-mail address for you, and will be the e-mail address used to contact you regarding your user account.

* **E-mail Address:**

* **Confirm E-mail Address:**

Listen to audio

* **Enter the text from the image above:**

Submit | **Cancel**

Quick Reference Guide
Overview of features and tools to manage your account.

Frequently Asked Questions
Answers to common questions about registration, who should register, and how to manage your account.

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I&A ACCOUNT CREATION

CMS Centers for Medicare & Medicaid Services

Identity & Access Management System [Help](#)

User Registration - User Security

Step 1 User Security Step 2 User Info Step 3 MFA Setup Final Review

* indicates required field(s)

*** User ID:**

*** Password:**

*** Confirm Password:**

User ID Compliance:

- Must be 6-12 alphanumeric characters and unique within the Identity & Access Management System and NPDES.
- Must not contain more than four numeric characters, any spaces, or any special characters.
- Must not contain personally identifiable information such as SSN or NPI.

Password Compliance:

- ✖ Must be 8-12 alphanumeric characters.
- ✖ Must contain at least one letter.
- ✖ Must contain at least one number.
- ✖ Must contain at least one valid special character.
- ✖ Must not contain any invalid special characters.
- ✖ Must not start with numeric characters.
- ✖ Must not contain three repeating characters.
- ✖ Must not be the same as your User ID.
- ✖ Password must match Confirm Password.

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I&A ACCOUNT CREATION

Please select five different security questions and enter their answers below:

*** Question 1:**

*** Answer 1:**

*** Question 2:**

*** Answer 2:**

*** Question 3:**

*** Answer 3:**

*** Question 4:**

*** Answer 4:**

*** Question 5:**

*** Answer 5:**

Continue | Cancel

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I&A ACCOUNT CREATION

User Registration - User Information

Step 1 ✓ User Security | Step 2 User Info | Step 3 MFA Setup | Final Review

Please provide the details below. They will be used to verify your identity. [Back to Previous Page](#)

* indicates required field(s)

* First Name:

Middle Name:

* Last Name:

Suffix:

* Business Phone Number:

Fax Number:

* Date of Birth (MM/DD/YYYY):

* SSN:

Primary E-mail Address:
sam.allot@gmail.com

* Personal Phone Number:

* Home Address Line 1:

Home Address Line 2:

* City:

* Country:
United States

* State/ Province/ Territory:
SC - Select One

* Postal/ZIP Code:

Continue | Cancel

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I&A ACCOUNT CREATION

User Registration - Multi-Factor Authentication (MFA) Setup

Step 1 ✓ User Security | Step 2 ✓ User Info | Step 3 MFA Setup | Final Review

* indicates required field(s) [Back to Previous Page](#)

We need a way to deliver a temporary code to you to verify your identity. We can do this via a phone number (either by voice or Text/SMS) or you can choose to have it sent to you in an e-mail. You must enter this code on the next page.

You must identify at least one method for receiving your verification code; however, you may provide up to two different methods.

Please note the following Text/SMS and Voice Call Details:

- International phone numbers are not supported.
- Standard message and data charges may be applied by your carrier.
- By entering a Mobile Phone Number, you are certifying that you are the account holder or have the holder's permission to use the phone number to receive a Text/SMS message.

Please select a Multi-Factor Authentication Method:

* Authentication Method:

Select Primary Authentication Method

* Authentication Method:

Select Primary Authentication Method

Phone Number Text/SMS

E-mail Address

Phone Number Voice Call

Continue | Cancel

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I&A ACCOUNT CREATION

- Effective October 1, 2021, new PECOS I&A users will need to complete the Multi-Factor Authentication (MFA) process to login.
- PECOS I&A users who login after September 7, 2019, but before October 1, 2021 will have up to 365 days to set-up their MFA.
- All PECOS I&A users must utilize MFA beginning October 1, 2021 (unless extended further by CMS)

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I&A ACCOUNT CREATION

User Registration - Registration Complete

Step 1 ✓ User Security Step 2 ✓ User Info Step 3 ✓ MFA Setup Final Complete

① Congratulations, your account has been successfully created.

- If you are an Individual Provider, you will be able to see all associations with your NPI.
- If you are an Authorized Official or Access Manager, you will need to add your employer(s) to manage staff and connections associated with your employer(s).
- If you are a Staff End User, you may add your employer and ask an Authorized Official or Access Manager associated with your employer to grant you access; or you can ask an Authorized Official or Access Manager associated with your employer to invite you to work on the behalf of the employer.

Continue To Home Page

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I&A SYSTEM LOGIN

CMS Centers for Medicare & Medicaid Services
Identity & Access Management System [Help](#)

Authorized users are able to sign in to the Identity & Access Management System. If you are a new user you must first [register](#).

Sign In

- * Indicates required field(s)
- * User ID:
- * Password:

Sign In

[Forgot Password](#)
[Retrieve Forgotten User ID](#)
[Enter your PIN](#)

One account to access multiple systems

Create one account with the Identity & Access Management System to manage access to NPPES, PECOS, and EHR incentive programs, manage staff, and authorize others to access your information. [Create Account Now](#)

PECOS Use this system to register for Medicare or update your current enrollment information.

EHR Register to receive EHR incentive payments for eligible professionals and hospitals that adopt, implement and upgrade or demonstrate meaningful use with certified EHR technology.

NPPES Use this system to apply for and manage National Provider Identifiers (NPIs).

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I&A SYSTEM MULTI-FACTOR AUTHENTICATION

CMS Centers for Medicare & Medicaid Services
Identity & Access Management System [Help](#)

Logged in as **seimjohnson2** [Sign Out](#)
Last Logged on 05/24/2020 02:45PM

Multi-Factor Authentication (MFA) - Method

* Indicates required field(s)

We would like to send you a code to verify your identity.

* Select where you wish to receive your verification code:

- ☒ Primary Authentication Method: Phone Number Text/SMS: [REDACTED]

Need to make changes where you receive your code? [Reset MFA](#)

Send Verification Code | [Cancel](#)

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I&A SYSTEM MULTI-FACTOR AUTHENTICATION

CMS Centers for Medicare & Medicaid Services Logged in as seimjohnson2 Sign Out
Last Logged on 05/24/2018 12:00PM

Identity & Access Management System Help

Multi-Factor Authentication (MFA) - Verification

* Indicates required field(s)

Your Verification Code will be sent to:

* Select where you wish to receive your verification code:

* Primary Authentication Method: Phone Number Text/SMS:

* Are you logging in to the system on a Public or Private device?

☒ This is a Public Device

☐ This is a Private Device

* Enter Code:

Haven't received the code yet or need a new code? [Send Now Code](#)

Verify Code

Consent

By selecting the **Consent** button, you are agreeing to let the system install a cookie on your Private Device Browser. This will give you the ability to bypass Multi-Factor Authentication for the next 24 hours when logging into the system.

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PECOS I&A HOME SCREEN

CMS Centers for Medicare & Medicaid Services Logged in as seimjohnson2 Sign Out
Last Logged on 05/22/2018 07:20PM

Identity & Access Management System Help

Home **My Profile** **My Connections** **My Staff**

Home

My Pending Connections

These are Pending Connection requests that have been sent to you or your organization and require your action to approve or reject.

Total Pending Providers: 0

Total Pending Surrogates: 0

News & Alerts

EUS Contact Information:
External User Services (EUS)
PO Box 792750
San Antonio, Texas 78279
<https://eus.custhelp.com>

Quick Actions

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I&A - ADDING AN EMPLOYER

HomeMy ProfileMy ConnectionsMy Staff

My Profile

My Information

Password

Your Password will expire in 60 day(s).

[Change Password»](#)

Security

[Change Security Questions & Answers »](#)

Employer Information


Employer ▼	My Role with this Employer ▼	My Status with this Employer ▼	PECOS	EHR	NPPES (Future)
No Employer Exists					

If you wish to add an employer, click "Add an Employer".

Add an Employer

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I&A - ADDING AN EMPLOYER

Identity & Access Management System

HomeMy ProfileMy ConnectionsMy Staff

My Profile ▶ Add Employer Search

[◀ Back to Previous Page](#)

Search for Organizations or Individual Providers that you wish to be associated with as your employer. You can search by entering one or more of the following: Organization Name, Individual Provider's Last Name, City, State, ZIP or NPI. If you are searching for a Provider to work on their behalf, please use My Connections.

Organization Name:Seim JohnsonxNPI:

First Name:

City:

Last Name:


State:SE - Select One

ZIP:

Search

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I&A - ADDING AN EMPLOYER

Search Results

Name	Doing Business As	NPI	Address	View NPI	View Other Name
Seim Johnson, LLP			18081 Burt Street Omaha, NE 68022 United States	View NPI(s)	View Other Name(s)

Important Note: Once approved, Authorized Officials and Access Managers will automatically have access to all Business Functions for their employer and any provider they have been granted access to. Staff End Users must be granted access to Business Functions by an Authorized Official or Access Manager of the employer.

* Identify the Contact E-mail Address for this Employer:
☒ Use My Primary E-mail Address OR Enter Employer E-mail Address: Confirm E-mail Address:

* Please select the role you are requesting for this employer:
 Authorized Official (signatory for your organization authorized to legally bind the organization in agreements)

I attest that I am an Authorized Official for the employer listed in this registration. My signature legally and financially binds this employer to the laws, regulations, and program instructions as established by the Centers for Medicare and Medicaid Services (CMS). By selecting the box below, I certify that the information contained herein is true, correct, and I authorize CMS to verify this information. If I become aware that any information in this application is not true, correct, or complete, I agree to notify CMS of this fact in accordance with the time frames established in <42 CFR 424.520(b) >.

☐ I have read, understood, and agree with the above statements.

If your employer information does not exist, please select "Add Employer Not in List". [Add Employer Not in List](#)

[Submit](#) | [Cancel](#)

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I&A - ADDING AN EMPLOYER

Example: Authorized Official automatically approved

Employer Information

Employer ▼	My Role with this Employer ▼	My Status with this Employer ▼	PECOS	EHR	NPPES
+ Seim Johnson, LLP	Authorized Official	Approved	YES	YES	YES

Example: Authorized Official not automatically approved and additional information required to be submitted to the EUS Help Desk

Employer ▼	My Role with this Employer ▼	My Status with this Employer ▼	PECOS	EHR	NPPES
- Cox Pharmacy NPI: No Active NPI EIN: ***-***0099	Authorized Official	Pending Approval Tracking Id A61596336	NO	NO	NO

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I&A - ADDING AN EMPLOYER

My Profile ► **Add Employer** ► **Confirmation and Review** [◀ Back to Previous Page](#)

[Print this page](#)

You are requesting to be a(n) Authorized Official:

- You must submit to the EUS help desk a copy of the CP 575 or approved alternate for the organization for which you have requested to work on behalf of as a Authorized Official (To help expedite your request please write the I&A Tracking ID on the copy of the CP 575 you submit to EUS).
- You will receive an e-mail from EUS when your request has been processed.

Contact Information

External User Services (EUS)
 PO Box 792750
 San Antonio, Texas 78279
 Phone: 1-866-484-8049
 TTY: 1-866-523-4739
EUSsupport@scql.com

Document Management:

You can upload, view, and delete documents. You can also view, edit, and modify comments related to the uploaded documents.

☐ More information about Uploaded Documents

- Type of documents that can be uploaded should be formatted PDF, GIF, or JPEG files.
- Maximum size of file that can be uploaded is 10 MB.
- Total number of uploaded documents limited to 5.
- Documents may only be deleted when the status of the Request is Pending or Rejected.

Type of Documents:

- CP575
- Other Approved IRS Document

0 of the total required 1 documents for completion have been uploaded.

File Name	Document Type	Comments	Date Added	Actions
Add a Document				

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I&A - ADDING AN EMPLOYER

- Employment for the authorized official will also need to be verified.

You recently contacted The Centers for Medicare & Medicaid Services (CMS) External User Services (EUS) support center.

Response By Email [REDACTED]

Hello [REDACTED],

Thank you for your access request to CMS's PECOS. In order to complete your Authorized Official access request we need to verify that you are a direct employee for [REDACTED]. This information needs to be provided by someone other than yourself.

(Note: If you are a sole proprietor, or the only person in the business you can have a relative, spouse, or friend verify the information). Please have someone who can provide this verification contact the External User Services Approvals Team at, 210-981-2369 and have them reference Tracking Number [REDACTED]. They will need to provide their name, and your job title so that your pending access request can be approved. If we are unavailable to take your call the requested information can be left on our voicemail.

If you have any questions regarding your approval, please contact us at 210-981-2369 or our help desk at 1-866-484-8049 and select options 1 and then 5.

Thank you,

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I&A – REQUESTING TO BE AN ACCESS MANAGER

After selecting add an employer on the “My Profile” page, search for the employer and complete similar to slides 34-35, except the role will be access manager.

Home My Profile My Connections My Staff

My Profile > Add Employer Search [Back to Previous Page](#)

Search for Organizations or Individual Providers that you wish to be associated with as your employer. You can search by entering one or more of the following: Organization Name, Individual Provider's Last Name, City, State, ZIP or NPI. If you are searching for a Provider to work on their behalf, please use My Connections.

Organization Name: x NPI:

First Name: Last Name:

City: State: ZIP:

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I&A – REQUESTING TO BE AN ACCESS MANAGER

* Please select the role you are requesting for this employer:

Please provide the required Authorized Official information associated with this employer:

*Authorized Official Name:

*Authorized Official Title:

*Authorized Official Phone:

* Authorized Official E-mail Address:

* Authorized Official Confirm E-mail Address:

If your employer information does not exist, please select "Add Employer Not in List".

|

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I&A – REQUESTING TO BE AN ACCESS MANAGER

You are requesting to be an Access Manager:

- You **MUST** complete Option A or Option B below before your registration to act on behalf of the Organization below will take effect in PECOS or EHR Incentive Program.
- OPTION A:**
Print, Sign and Submit to CMS the [Access Manager Certification](#) for this request, along with the CP 575 [\[or approved alternate\]](#) issued by the IRS for the Organization for which you are requesting to be an Access Manager.
- OPTION B:**
Please have an existing Authorized Official for this Organization approve your request by logging in to this system.

Contact Information

External User Services (EUS)
PO Box 792750
San Antonio, Texas 78279
Phone: 1-866-484-8049
TTY: 1-866-523-4759
EUSsupport@cgi.com

The employer you have registered for is:

Legal Business Name	DBA	EIN	Mailing Address	Phone Number	Request Tracking ID
Seim Johnson, LLP		**-***7913	18081 Burt Street Suite 200 Omaha NE 68022-4722 United States	402-330-2660	D1898234

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I&A – REQUESTING TO BE AN ACCESS MANAGER

Document Management:

You can upload, view, and delete documents. You can also view, add, and delete comments related to the uploaded documents

[+ More information about Uploaded Documents](#)

0 of the total required 2 documents for completion have been uploaded.

File Name	Document Type	Comments	Date Added	Actions
<input type="button" value="Add a Document"/>				

NPI(s) Associated with your Employer are:

Provider Name	Doing Business As	NPI	Location
<input type="button" value="Done"/>			

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I&A – REQUESTING TO BE AN ACCESS MANAGER

Employer ▼	My Role with this Employer ▼	My Status with this Employer ▼	PECOS	EHR	NPPES
Seim Johnson, LLP	Access Manager	Pending Approval Tracking Id D1898234	YES	YES	YES

-----Original Message-----
 From: donotreply@cms.gov [mailto:donotreply@cms.gov]
 Sent: Thursday, September 17, 2020 4:09 PM
 To: Joe Wagman <JWagman@seimjohnson.com>
 Subject: I&A Request Role Change

This message originated from outside your organization

Dear JOSEPH WAGMAN,

You have requested to be a(n) Access Manager of Seim Johnson, LLP. Please wait until this request is approved.
 Tracking Id: D1898234

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I&A – APPROVING ACCESS MANAGERS

- The authorized official will need to login to PECOS I&A and approve the access manager on the “My Staff” tab.

Home My Profile My Connections **My Staff**

My Staff

Pending Role Requests

Skip to [Active Staff](#) [Inactive Staff](#)

Search by: * Last Name First Name

Name ▼	Current Role	Request Role	Action
Wagman, Joseph EIN: **-***7913 jwagman@seimjohnson.com		Access Manager	<input type="button" value="Approve"/> <input type="button" value="Reject"/>

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I&A – APPROVING ACCESS MANAGERS

-----Original Message-----

From: donotreply@cms.gov (<mailto:donotreply@cms.gov>)

Sent: Thursday, September 17, 2020 4:08 PM

To: Dennis Grindle <dgrindle@SeimJohnson.com>

Subject: Staff Change Confirmation Notification

This message originated from outside your organization

This is to confirm that on 09-17-2020 05:08:09 PM, a change request was submitted for a staff user associated with your organization. This is to inform you that the request was successful and that an e-mail notification was sent to the affected staff user, per your request.

Change Request Information:

Requestor Role: Authorized Official of Seim Johnson, LLP, Dennis Grindle

Role: Access Manager, JOSEPH WAGMAN, -

Date and Time of Change: 09-17-2020 05:08:09 PM

Field Changed: Access Rights

Old Value(s): No Access

New Value(s): Access Granted

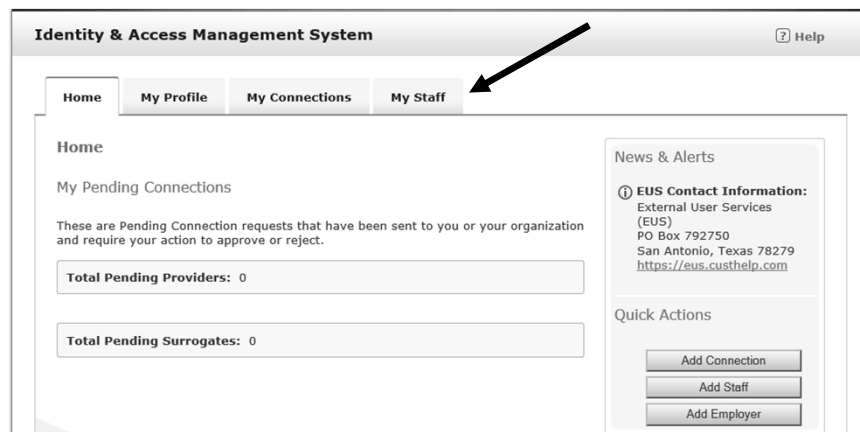
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I&A – ADDING STAFF

- The authorized official or access manager must login to initiate the request to add staff end users.



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I&A – ADDING STAFF

Home My Profile My Connections **My Staff**

My Staff

* indicates required field(s)

Active Staff

Skip to [Inactive Staff](#)

Add Staff

Search by: * Last Name First Name Search

Name ▼	Role	PECOS	EHR Incentive Program	NPPES
Strickland, TeAnna	Modify			
<div> <div>+</div> <div>Seim Johnson, LLP</div> <div>EIN: **-***7913</div> <div>tstrickland@seimjohnson.com</div> </div>				
Wagman, Joseph	Modify			
<div> <div>+</div> <div>Seim Johnson, LLP</div> <div>EIN: **-***7913</div> <div>jwagman@seimjohnson.com</div> </div>				

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I&A – ADDING STAFF

My Staff ► Add Staff [← Back to Previous Page](#)

* indicates required field(s)

Enter the name and e-mail address of the new staff user you wish to add. Note that the specified e-mail address will be assigned to all the selected employers.

Then, select the Employer(s) the staff user is to be granted access to and the select Role the staff user should have for that employer.

Please be aware the PIN generated for this invitation will expire in 72 hours.

* First Name:

Middle Name:

* Last Name:

* E-mail Address:

* Confirm E-mail Address:

Employer	Role	PECOS	EHR	NPPES
<input checked="" type="checkbox"/> Seim Johnson, LLP	<input type="text"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
EIN: **-***7913	<input type="text"/>			

Submit Cancel

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I&A – ADDING STAFF

I&A – ADDING STAFF

Home

My Profile

My Connections

My Staff

My Staff ▶ Add Staff ▶ Review

[◀ Back to Previous Page](#)

Please verify the information for accuracy. The e-mail address you have entered must be correct in order for the staff user to receive their invitation and PIN to register.

First Name:	Linda
Middle Name:	
Last Name:	Ziegler
E-mail Address:	lziegler@seimjohnson.com

Employer	Role	Business Functions
Seim Johnson, LLP EIN: **-***7913	Staff End User	

Continue ▶

|

Cancel

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I&A – ADDING STAFF

Gretchin Heckenlively

From: donotreply@cms.gov
Sent: Friday, September 18, 2020 8:47 AM
To: Gretchin Heckenlively
Subject: CMS I&A Staff User Invitation Notification

This message originated from outside your organization

This is to confirm that on 09/18/2020, an invitation request was submitted in the Centers for Medicare and Medicaid Services (CMS) Identity & Access (I&A) System for a staff user associated with your organization. This is to inform you that the request was successful and that an e-mail notification was sent to the staff user.

Request Information:

Invitation sent by: GRETCHIN HECKENLIVELY,
Access Manager of Seim Johnson, LLP

Invited: Linda Ziegler,
Staff End User for Seim Johnson, LLP

Date and Time of Request: 09-18-2020 09:46:40 AM

Invitation Tracking ID: I1690570

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I&A – ADDING STAFF

- An email will be sent to the Staff End User (SEU) inviting them to register in the PECOS I&A system
- The email will direct the SEU to a PIN entry page and provide them a PIN number and Invitation Tracking ID.
- If the SEU does not have a PECOS I&A account, they can create one at that time. Refer to slide 21.

Enter PIN

* indicates required field(s)

*E-mail Address:

*PIN:

Submit

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I&A – DISASSOCIATE STAFF

- The authorized official or access manager can dissociate staff on their “My Staff” page after modifying access.

Wagman, Joseph

Modify All Current Access Role: ☐ PECOS ☐ EHR ☐ NPPES

Employer	Role	PECOS	EHR	NPPES
Seim Johnson, LLP EIN: **-***7913	Staff End User			

Modify Access

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I&A – DISASSOCIATE STAFF

My Staff ▶ **Modify Staff** [◀ Back to Previous Page](#)

* indicates required field(s)

Wagman, Joseph

Employer	Role	PECOS	EHR	NPPES
Seim Johnson, LLP EIN: **-***7913 jwagman@seimjohnson.com	<div> <div>No Access (Disassociate)</div> <div>▼</div> </div>			


Inactive Staff

Skip to [Active Staff](#)

Search by: * Last Name First Name

Name ▼	Role	PECOS	EHR Inc Program	NPPES	Notes
KILLION, NATALIE <input checked="" type="checkbox"/> Seim Johnson, LLP EIN: **-***7913 nkillion@seimjohnson.com	Staff End User				Inactive 11/21/2017

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Home **My Profile** **My Connections** **My Staff**

My Connections


Connections will allow you to create surrogate relationships between Providers and individuals or organizations that work on the Providers' behalf.

Select the name of a Connection to update or view more information about that connection.

☒ Seim Johnson, LLP
 Seim Johnson, LLP is a surrogate for the following providers:

Seim Johnson, LLP has been authorized to work on behalf of the Individual Provider(s) or Healthcare Organization(s) listed below. Use the Find Provider button below to initiate a request to work on behalf of a Provider or Organization not listed here.

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Home
My Profile
My Connections
My Staff

My Connection ► Add Provider

[◀ Back to Previous Page](#)

Search for an Organization or an Individual Provider that you wish to be associated with as a surrogate to work on their behalf. You can search by entering one or more of the following: Organization Name, Individual Provider's Last Name, City, State, ZIP or NPI.

Organization Name:

NPI: 1326041724

Search

First Name:

Last Name:

City:

State: SE - Select One

ZIP:

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Search Results

Name ▼	NPI	Business Mailing Address
<input checked="" type="radio"/> Stonehocker, Lori L <div>View Other Name(s)</div>	1326041724	PO Box 710 Benkelman, NE 69021-0710

Select the business function(s) you would like to access on behalf of the provider:

☒ PECOS
☐ EHR Incentive Program
☒ NPDES

Continue
Cancel

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I&A – PRACTITIONER SURROGACY CONNECTIONS

My Connection ▶ Add Provider ▶ Review

Print this page

You have successfully submitted a connection request to work on behalf of the provider referenced below. The details of your connection request appear below. Confirmation of this request has been sent to your e-mail address as well as to the e-mail address of the provider. You will receive notification via e-mail once the provider has approved or rejected your request.

You may print this page for your records.

Name: Lori Stonehocker

[Optional Surrogacy Confirmation](#)

Business Function(s) Selected:

• PECOS

Date Request Submitted: 05/09/2018

Connection Request Status: Pending

Tracking ID: S3438972

Business Function(s) Selected:

• NPPES

Date Request Submitted: 05/09/2018

Connection Request Status: Pending

Tracking ID: S3438973

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I&A – PRACTITIONER SURROGACY CONNECTIONS

-----Original Message-----

From: donotreply@cms.gov [mailto:donotreply@cms.gov]

Sent: Wednesday, May 09, 2018 7:58 AM

To: [REDACTED]

Subject: CMS I&A Connection Request - ACTION REQUIRED

A connection request was made by GRETCHIN S HECKENLIVELY at Seim Johnson, LLP to Lori Stonehocker in the Centers for Medicare and Medicaid Services (CMS) Identity & Access (I&A) System.

If you are an employee of Lori Stonehocker, to act on this request, please login to I&A using either the link below or cut and paste the link into a new window.

I&A Login Page:
<https://protect-us.mimecast.com/s/qczRCiYpwqupG6DIGW0aX?domain=nppes.cms.hhs.gov&d=6F5D8E0E53D1398443EC38D1CF927A99&selectedAssociationId=79348A1793B9F788EF6F0751316955F4&selectedEmpOrgId=45AF5353E619248D3BF7968EDE1E0432>

Request Information:

Date of Request: 05/09/2018

Request Tracking ID for PECOS access: S3438972 Request Tracking ID for NPPES access: S3438973

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Practitioner should log into PECOS I&A with NPI user name and password established to approve surrogacy connections.

Home My Profile My Connections My Staff

Home

My Pending Connections

These are Pending Connection requests that have been sent to you or your organization and require your action to approve or reject.

Total Pending Providers: 0

Total Pending Surrogates: 2

Below are Individuals or Organizations who are asking you to authorize them as a Surrogate for you (or your organization). Approving these requests will allow them to access and update your information in the CMS systems you specify.

☐ Pending Requests

Surrogate	Provider	PECOS	EHR	NPES
Seim Johnson, LLP	[REDACTED]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Select All Approve All Selected Reject All Selected

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Gretchin Heckenlively

From: donotreply@cms.gov
Sent: Wednesday, May 9, 2018 8:59 AM
To: Gretchin Heckenlively
Subject: CMS I&A Connection Request to Lori Stonehocker was Approved

This message originated from outside your organization

This is to inform you that the connection request made by GRETCHIN S HECKENLIVELY at Seim Johnson, LLP to Lori Stonehocker in the Centers for Medicare and Medicaid Services (CMS) Identity & Access (I&A) System was Approved.

System: PECOS
 Action taken: Approved
 Date of action taken: 05/09/2018

Seim Johnson, LLP may now act on behalf of Lori Stonehocker. Note that it may take up to 3 hours before the surrogate can access the system on the provider's behalf.

This is to inform you that the connection request made by GRETCHIN S HECKENLIVELY at Seim Johnson, LLP to Lori Stonehocker in the Centers for Medicare and Medicaid Services (CMS) Identity & Access (I&A) System was Approved.

System: NPES
 Action taken: Approved
 Date of action taken: 05/09/2018

Seim Johnson, LLP may now act on behalf of Lori Stonehocker. Note that it may take up to 3 hours before the surrogate can access the system on the provider's behalf.

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Home
My Profile
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My Connections

Connections will allow you to create surrogate relationships between Providers and individuals or organizations that work on the Providers' behalf.

Select the name of a Connection to update or view more information about that connection.

Stonehocker, Lori L has authorized the following surrogates:

The following Individual(s) or Organization(s) have been authorized to work on behalf of Stonehocker, Lori L. Use the Add Surrogate button to initiate the process of authorizing an Individual or Organization to work on behalf of Stonehocker, Lori L.

Add Surrogate

Name	Tracking ID	Business Function	Access Status
<input type="checkbox"/> Seim Johnson, LLP	S3438972	PECOS	Approved
	S3438973	NPPES	Approved

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I&A – PRACTITIONER SURROGACY CONNECTIONS

Home
My Profile
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My Staff

☐ Stonehocker, Lori L

Stonehocker, Lori L is a surrogate for the following providers:

Stonehocker, Lori L has been authorized to work on behalf of the Individual Provider(s) or Healthcare Organization(s) listed below. Use the Find Provider button below to initiate a request to work on behalf of a Provider or Organization not listed here.

Find Provider

Stonehocker, Lori L has authorized the following surrogates:

The following Individual(s) or Organization(s) have been authorized to work on behalf of Stonehocker, Lori L. Use the Add Surrogate button to initiate the process of authorizing an Individual or Organization to work on behalf of Stonehocker, Lori L.

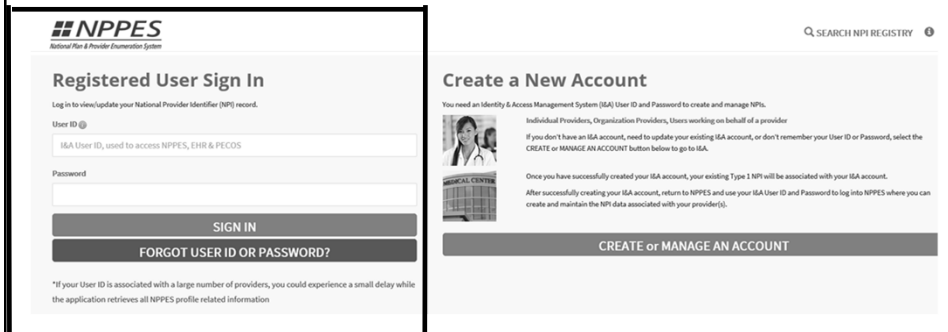
Add Surrogate

Name	Tracking ID	Business Function	Access Status
<input checked="" type="checkbox"/> Seim Johnson, LLP			

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CREATING A PRACTITIONER NPI



The screenshot shows the NPPES (National Plan & Provider Enumeration System) website. On the left, the 'Registered User Sign In' section includes a 'User ID @' field, a 'Password' field, and buttons for 'SIGN IN' and 'FORGOT USER ID OR PASSWORD?'. On the right, the 'Create a New Account' section explains the need for an Identity & Access Management System (ISA) and provides instructions for individual providers, organization providers, and users working on behalf of a provider. It includes a 'CREATE or MANAGE AN ACCOUNT' button.

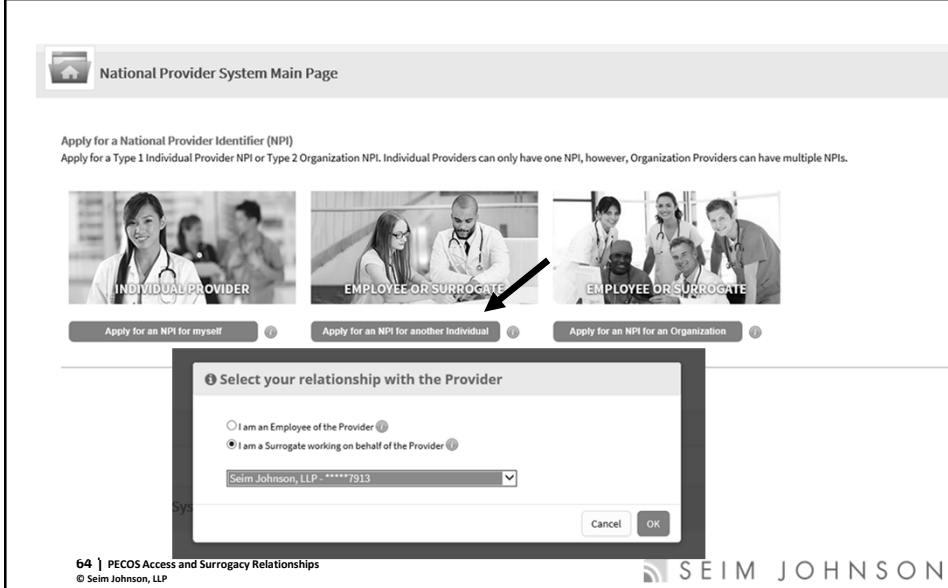
Either option above can be used to create a NPI. We will demonstrate how to create under YOUR surrogacy login first.

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CREATING A PRACTITIONER NPI



The screenshot shows the 'National Provider System Main Page'. It includes a header with a home icon and the text 'National Provider System Main Page'. Below the header, there is a section titled 'Apply for a National Provider Identifier (NPI)' with a subtext: 'Apply for a Type 1 Individual Provider NPI or Type 2 Organization NPI. Individual Providers can only have one NPI, however, Organization Providers can have multiple NPIs.' There are three main application buttons: 'Apply for an NPI for myself', 'Apply for an NPI for another Individual', and 'Apply for an NPI for an Organization'. A modal window is open over the 'Apply for an NPI for another Individual' button, titled 'Select your relationship with the Provider'. It contains two radio button options: 'I am an Employee of the Provider' and 'I am a Surrogate working on behalf of the Provider'. The second option is selected. Below the options is a dropdown menu showing 'Seim Johnson, LLP - *****7913'. At the bottom of the modal are 'Cancel' and 'OK' buttons.

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CREATING A PRACTITIONER NPI

Provider Profile

* Indicates Required fields.
Note: Fields with icon will NOT be publicly available.

Provider Name Information:

Prefix: * First: Middle: * Last: Suffix:

Credential(s) (MD, DO, etc.):

Other Name (if applicable):

Prefix: * First: Middle: Last: Suffix:

Type of Other Name: Credential(s) (MD, DO, etc.):

Other Identifying Information:

* Date of Birth: * TIN Type: * Tax Identification Number(TIN):

SSN:

* State of Birth (F.U.S.): Country of Birth:

* Gender: * Is the Provider a Sole Proprietor?

☐ Male ☐ Female ☐ Yes ☐ No

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CREATING A PRACTITIONER NPI

Business Mailing Address (Correspondence Address)

This is the address where we can contact you directly to resolve any issues that may arise during our review of your application.

* Indicates Required fields.

Select Type of Address:

☒ US Domestic ☐ Military ☐ Outside US / Foreign

☐ This is my home address

* Mailing Address Line 1: (Street Number and Name)

Mailing Address Line 2: (e.g., Apartment/Suite Number)

* City: * State: * Zip Code: Zip Ext:

Telephone Number: Extension: Fax Number:

Organization Name (Optional):


CANCEL SAVE

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CREATING A PRACTITIONER NPI



Other Identifiers (optional)

Associating other provider identifiers with your NPI is optional.

* Indicates Required fields.

Enter All Other Provider Identifiers

Note: These numbers will be of use in matching your NPI record to insurers' records so you can continue to be recognized by insurers. If you don't have such numbers, you are not required to obtain them. DO NOT report the Medicare Employer Identification Number (EIN) in this section.

* **Issuer:**

* **Identification Number:** **State Issued: (if applicable)**


Please scroll to the right using the scroll bar at the bottom of this table to see all available columns and actions

Filter...

Issuer	Other Issuer	State Issued	Identification Number
--------	--------------	--------------	-----------------------

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CREATING A PRACTITIONER NPI



Taxonomy

Provider's Taxonomy and License Information.

* Indicates Required fields.

You are required to identify at least one taxonomy to associate with your NPI. If you identify more than one, you must identify which one is the primary taxonomy. Provider Taxonomy codes and their description can be found on the Washington Publishing Company's web page.

To enter a taxonomy code, start by entering either the taxonomy code, classification code, or specialty in the search box. All taxonomies containing the data you enter will display allowing you to select the appropriate one. Once you have selected the appropriate Taxonomy code, the corresponding fields next to the search box will be populated. Complete your taxonomy code entry by entering the License and State information.

Choose Taxonomy Filter: Q

Filter by Taxonomy name or Taxonomy code:

* Choose Taxonomy:

* Classification Name/ Specialization:

* License Number:

* State Issued:

Please scroll to the right using the scroll bar at the bottom of this table to see all available columns and actions

Filter...

Primary Taxonomy	Taxonomy Code	Taxonomy Type	Group Type	License Number	State	Actions
------------------	---------------	---------------	------------	----------------	-------	---------

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CREATING A PRACTITIONER NPI

Contact Information

All NPI notifications will be sent to the Primary Contact Person Email provided on this page.

Contact Information (only one required)
This is the Contact Information. Multiple contact information can be entered, but only the primary contact information is required.

[ADD CONTACT INFORMATION](#)

Contact Information

All NPI notifications will be sent to the Contact Person Email provided on this page.

* Indicates Required fields.

Contact Information is for internal use only and will not be available to the public.

☐ Primary Contact Information
☐ Contact Person is same as Provider
☐ Contact Person is same as Myself (BRETCHIN HECKENLIVELY)

Prefix:
 * First:
 Middle:
 * Last:
 Suffix:

Credential(s) (MD, DO, etc.):
 Title/Position:

* Telephone Number:
 Extension:

* Contact Person Email:
 * Confirm Contact Person Email:

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CREATING A PRACTITIONER NPI

ERROR CHECK

Note: Please click the NEXT button to submit your application.

Step 1: Provider Profile

✓ COMPLETED: Profile
No Errors Found
[Review](#)

Step 2: Address

✓ COMPLETED: Address
No Errors Found
[Review](#)

Step 3: Other Identifiers

✓ COMPLETED: Other Identifiers
No Errors Found
[Review](#)

Step 4: Taxonomy

✓ COMPLETED: Taxonomy
No Errors Found
[Review](#)

Step 5: Contact Information

✓ COMPLETED: Contact Information
No Errors Found
[Review](#)

[PREVIOUS](#)
[NEXT >](#)

[SAVE & RETURN TO MAIN PAGE](#)

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CREATING A PRACTITIONER NPI

Submission Certification

*Indicates Required fields.

- I have read the contents of the application and the information contained herein is true, correct and complete. If I become aware that any information in this application is not true, correct, or complete, I agree to notify the NPI Enumerator of this fact immediately.
- I authorize the NPI Enumerator to verify the information contained herein. I agree to keep the NPES updated with any changes to data listed on this application form within 30 days of the effective date of the change.
- I have read and understand the Privacy Act Statement.
- I have read and understand the **Penalties for Falsifying Information** on the NPI Application / Update Form as stated in this application. I am aware that falsifying information will result in fines and/or imprisonment.

Penalties for Falsifying Information:

18 U.S.C. 1001 authorizes criminal penalties against an individual who in any matter within the jurisdiction of any department or agency of the United States knowingly or willfully falsifies, conceals, or covers up by any trick, scheme or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry. Individual offenders are subject to fines of up to \$250,000 and imprisonment for up to five years. Offenders that are organizations are subject to fines of up to \$500,000. 18 U.S.C. 1071(g) also authorizes fines of up to twice the gross gain derived by the offender if it is greater than the amount specifically authorized by the sentencing statute.

☐ I certify that this form is being completed by, or on behalf of, a health care provider as defined at 45 CFR 160.203.

PREVIOUS
SUBMIT
SAVE & RETURN TO MAIN PAGE

In this situation, a PECOS I&A account will still need to be created for the practitioner to access, edit & manage the NPI, PECOS and to provide surrogacy access to your organization. Follow steps starting on slide 21.

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CREATING A PRACTITIONER NPI

From: customerservice@npienumerator.com
To: [Gretchin Heckenlively](#)
Subject: National Provider Identifier
Date: Tuesday, May 22, 2018 4:28:40 PM

This message originated from outside your organization

A request for a National Provider Identifier (NPI) or a change to the existing NPI for the following provider was recently submitted to <https://protect-us.mimecast.com/s/LCSEC3198MIA9P5CgARgs?domain=nppes.cms.hhs.gov>, and you were listed as the contact person. This is to inform you that the request was successfully submitted and the following Tracking ID has been assigned to the request: 05222018698365

From: customerservice@npienumerator.com
To: [Gretchin Heckenlively](#)
Subject: National Provider Identifier
Date: Tuesday, May 22, 2018 4:29:48 PM

This message originated from outside your organization

Enumeration Date: May 22, 2018

A request for a National Provider Identifier for the following provider was recently submitted to <https://protect-us.mimecast.com/s/xOUsc6801PIO0gJFpYfCe?domain=nppes.cms.hhs.gov>, and you were listed as the contact person. This is to inform you that the request was successfully processed and the following NPI has been assigned: 1265923502.

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CREATING A PRACTITIONER NPI – SECOND OPTION

NPPES
National Plan & Provider Enumeration System

SEARCH NPI REGISTRY

Registered User Sign In
Log in to view/update your National Provider Identifier (NPI) record.
User ID @
I&A User ID, used to access NPPES, EHR & PECOS
Password
SIGN IN
FORGOT USER ID OR PASSWORD?
*If your User ID is associated with a large number of providers, you could experience a small delay while the application retrieves all NPPES profile related information

Create a New Account
You need an Identity & Access Management System (I&A) User ID and Password to create and manage NPIs.
Individual Providers, Organization Providers, Users working on behalf of a provider
If you don't have an I&A account, need to update your existing I&A account, or don't remember your User ID or Password, select the **CREATE or MANAGE AN ACCOUNT** button below to go to I&A.
Once you have successfully created your I&A account, your existing Type 1 NPI will be associated with your I&A account.
After successfully creating your I&A account, return to NPPES and use your I&A User ID and Password to log into NPPES where you can create and maintain the NPI data associated with your provider(s).

CREATE or MANAGE AN ACCOUNT

Leaving NPPES Website.
You are being directed to I&A to create a User ID and Password. When you are done, return to NPPES to log in and apply for or view/modify an NPI.
Cancel OK

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CREATING A PRACTITIONER NPI – SECOND OPTION

Identity & Access Management System Help

Authorized users are able to sign in to the Identity & Access Management System. If you are a new user you must first [register](#).

Sign In
* indicates required field(s)
* User ID:
* Password:
Sign In
[Forgot Password](#)
[Retrieve Forgotten User ID](#)
[Enter your PIN](#)

One account to access multiple systems
Create one account with the Identity & Access Management System to manage access to NPPES, PECOS, and EHR incentive programs, manage staff, and authorize others to access your information. **Create Account Now**

PECOS
Use this system to register for Medicare or update your current enrollment information.
Register to receive EHR incentive payments for eligible professionals and hospitals that adopt, implement and upgrade or demonstrate meaningful use with certified EHR technology.

NPPES
National Plan & Provider Enumeration System
Use this system to apply for and manage National Provider Identifiers (NPIs).

Create a PECOS I&A account similar to the steps outlined starting on slide 21 for the individual practitioner.

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CREATING A PRACTITIONER NPI – SECOND OPTION

After creating the I&A account you will have an option to create an individual practitioner NPI.

Identity & Access Management System Help

Home My Profile My Connections

Home

Welcome to the Identity and Access Management System!

Are you an Individual Provider?

We have not been able to locate an NPI record that matches the information you provided. If you are an individual who provides health care services, please [register for an NPI](#) (or update your existing information) before you login to any additional CMS systems.

Are you responsible for an Organization?

If you are the Authorized or Delegated Official for a Healthcare Organization (or a 3rd Party Company, such as a billing or credentialing management company that does not provide health care services, but works on behalf of health care providers), select the My Profile section and add your employers to begin the approval process.

None of above?

If you do not match either description above, please review the Frequently Asked Questions (FAQ) below and/or contact your supervisor and ask that they invite you to register as a member of their staff. If they have not registered already, they will need to do so.

News & Alerts

EUS Contact Information:
External User Services (EUS)
PO Box 792750
San Antonio, Texas 78279
<https://eus.custhelp.com>

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PECOS – MANAGING ENROLLMENTS

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

* User ID

* Password

LOG IN

Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] - CMS Provider Enrollment Assistance Guide

BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI before enrolling with Medicare.

Helpful Links

Application Status - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Pay Application Fee - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] who are required to pay an application fee.

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PECOS – MANAGING ENROLLMENTS

Welcome GRETCHIN HECKENLIVELY

Release Notes
Want to learn what's new in the latest PECOS release? Please review the Release Notes(PDF)

System Notifications
Note: JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript.

Details
There are no notifications at this time.

Manage Medicare and Account Information

MY ASSOCIATES
• Enroll in Medicare for the first time
• View and update existing Medicare information
• Continue working on saved applications

ACCOUNT MANAGEMENT
• Update your user account information, request or remove access to organizations
• Manage access to Medicare enrollments

REVALIDATION NOTIFICATION CENTER
• View All Applications requiring revalidation
• Start or continue revalidation application

Manage Signatures
Applications Requiring Signatures
You currently have no pending signatures.
[VIEW ALL SIGNATURES](#)

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PECOS – MANAGING ENROLLMENTS

Existing Associates

Individuals

Name: STONEHOCKER, LORI NPI: 1326041724 [VIEW ENROLLMENTS](#)

Organizations

Name: SEIM JOHNSON, LLP TIN: 52-8697339 [VIEW ENROLLMENTS](#)


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NPPES – SURROGACY ACCESS

NPPES – SURROGACY ACCESS




National Plan & Provider Enumeration System

[SEARCH NPI REGISTRY](#)
[HELP](#)

Registered User Sign In

Log in to view/update your National Provider Identifier (NPI) record.

User ID 


Password

SIGN IN

FORGOT USER ID OR PASSWORD?


Create a New Account

You need an Identity & Access Management System (I&A) User ID and Password to create and manage NPIs.



Individual Providers, Organization Providers, Users working on behalf of a provider


If you don't have an I&A account, need to update your existing I&A account, or don't remember your User ID or Password, select the CREATE or MANAGE AN ACCOUNT button below to go to I&A.



Once you have successfully created your I&A account, your existing Type 1 NPI will be associated with your I&A account.

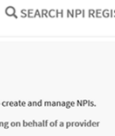
After successfully creating your I&A account, return to NPPES and use your I&A User ID and Password to log into NPPES where you can create and maintain the NPI data associated with your provider(s).

CREATE or MANAGE AN ACCOUNT


[National Provider System Main Page](#)

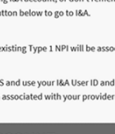
Apply for a National Provider Identifier (NPI)

Apply for a Type 1 Individual Provider NPI or Type 2 Organization NPI. Individual Providers can only have one NPI, however, Organization Providers can have multiple NPIs.




INDIVIDUAL PROVIDER

Apply for an NPI for myself



EMPLOYEE OR SURROGATE

Apply for an NPI for another Individual



EMPLOYEE OR SURROGATE

Apply for an NPI for an Organization

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NPPES – SURROGACY ACCESS

NPPES – SURROGACY ACCESS



Multi-Factor Authentication (MFA)

* Indicates Required fields.


* Select where you wish to receive your verification code:

☒ **Primary Authentication Method:** Phone Number Text/SMS: [REDACTED]

Need to make changes to where you receive your verification code? [Go to I&A and Reset MFA](#)

CANCEL

SEND VERIFICATION CODE



Multi-Factor Authentication (MFA)


* Indicates Required fields.


* Select where you wish to receive your verification code:

☒ **Primary Authentication Method:** Phone Number Text/SMS: [REDACTED]

Need to make changes to where you receive your verification code? [Go to I&A and Reset MFA](#)

* Are you logging in to the system on a Public or Private device?

☐ Public Device 

☒ Private Device 


* Enter Code:


Haven't received the code yet or need a new code?

CANCEL

SEND NEW CODE

VERIFY CODE

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NPES – SURROGACY ACCESS

Manage Provider Information
 You currently have access to the NPIs associated with the providers listed below. Select the provider you wish to view or modify NPI data for. If the provider currently has more than one NPI associated with it, you need to select the icon to expand the provider and view all NPIs associated with the provider.


Please scroll to the right using the scroll bar at the bottom of this table to see all available columns and actions

Type	TIN	Legal Business Name	Primary Practice Location	NPI	Primary Taxonomy	Status	Certification Date	Action
	XXX-XX-2642	Stonehocker, Lori	Benkelman, NE	1326041724	Family Medicine	Active		  

- All individual practitioners and organizations you have NPES surrogacy access to will display on this page under your login.
- NPIs can now be certified for accuracy.

DR. LORI L STONEHOCKER D.O.
 Gender: FEMALE
 NPI: 1326041724
 Last Updated: 2020-05-25
 Certification Date: 2020-05-25

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QUESTIONS AND ANSWERS

Disclaimer
 A presentation can neither promise nor provide a complete review of the myriad of facts, issues, concerns and considerations that impact upon a particular topic. This presentation is general in scope, seeks to provide relevant background, and hopes to assist in the identification of pertinent issues and concerns. The information set forth in this outline is not intended to be, nor shall it be construed or relied upon, as legal advice. Recipients of this information are encouraged to contact their legal counsel for advice and direction on specific matters of concern to them. The content of the presentation has been reviewed for accuracy and is applicable as of the date of the live presentation. Any Medicare regulatory or manual provision changes subsequent to the live presentation date may not be included.

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